Create Your Legacy at Morven Park – Join The Legacy Circle

Thank you for considering Morven Park as a beneficiary of your estate plan. With a gift through your estate, you will play a role in guaranteeing that the Morven Park property and programs continue to inspire and educate our visitors and serve our community.

As a Member of The Legacy Circle

With their donation of Morven Park and its many treasures, Governor and Mrs. Davis left a legacy that has been enjoyed by generations. You can build upon this tradition of generosity as a member of The Legacy Circle—created to recognize those who have thoughtfully remembered Morven Park through deferred gifts, ensuring this 1,000-acre oasis is available for generations to come. Morven Park is a 501(c)(3) organization dedicated to preserving its historic 1,000 acres of open space for community use, educational programming and equestrian sports.

How we serve:

Education: Empowering students to make an impact on their communities, Morven Park's Center for Civic Impact is changing the world, one student at a time.

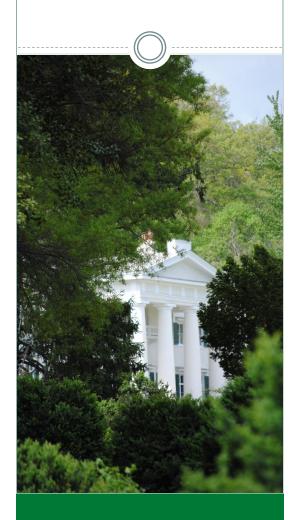
Equestrian: Morven Park is a premier equestrian venue for horses and riders of all disciplines, at all levels, offering the opportunity for all to train and compete at a world-class facility and promote equestrian sports to the public.

History & Preservation: Morven Park provides engaging programs to educate and enlighten visitors through its preserved historic landscapes, buildings, and culturally diverse collections.

Healthy Community: Through its sporting events, hiking trails, open meadows, and beautiful gardens, Morven Park provides our community with scenic green spaces for athletics, relaxation and enjoyment.

The Legacy Circle

Planning Your Legacy at Morven Park



Morven Park P.O. Box 6228 Leesburg, VA 20178

Ways to Give

There are numerous ways of giving lasting support to Morven Park, many of which provide benefits to you including possible estate and/or capital gains tax benefits — while helping you realize the satisfaction of making a difference:

Bequests by will or trust can be a simple and creative way to make a thoughtful gift.

<u>Gifts of retirement fund assets</u> can help you save other, less-heavily-taxed assets for distribution to your friends or family.

<u>Gifts of appreciated stock</u> are an alternative to cash. Made through securities, they may offer attractive tax benefits, as the donor avoids capital gains tax and deducts the entire current value of the gift as a charitable contribution.

Gifts of appreciated property are

another alternative to cash. In certain instances, a gift of tangible personal property or real estate might offer tangible tax benefits to the donor's estate.

Talk with your financial advisor to determine the best way to make a gift to Morven Park.



In Recognition of Your Gift

In appreciation for including Morven Park in your estate plan, we are pleased to honor you through acknowledgement in Morven Park materials (if desired). Legacy Circle members enjoy special opportunities to learn more about the land and programs you support, and we look forward to seeing you at these events.

For More Information

If you'd like more information on how you can leave a lasting legacy at Morven Park, please contact the Philanthropy Office at (703)777-2414 ext. 6610.

Morven Park Planned Giving Intention Form

I/we have included the Westmoreland Davis Memorial Foundation/Morven Park in my/ our estate plans in the following manner: Bequest (please select intended type below):

___ Percentage of estate ___ Gift of property ___ Appreciated securities ___ Life insurance ___ Other

This gift is restricted to the following program: Education Programming Equestrian Center Preservation and restoration of structures/museum collections Morven Park gardens and grounds Other This gift is unrestricted, please use it towards the greatest need

Estimated value of this commitment:

Name(s) as I/we would like to be recognized:

Address _____

Phone _____

Email

Please check one:

___ Yes, recognize my/our gift

____ I/we wish this gift to be anonymous

Signature

Date

Please mail this form to: Morven Park P.O. Box 6228 Leesburg VA 20178